

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
ZHENGZHOU METRO GROUP CO., LTD.**

(the “Issuer”)

(鄭州地鐵集團有限公司)

(incorporated with limited liability in the People’s Republic of China)



郑州地铁
ZHENGZHOU METRO

**U.S.\$500,000,000 1.915 per cent. Bonds due 2024
(the “Bonds”, Stock Code: 40914)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

Bank of China

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Joint Lead Managers and Joint Bookrunners

**BOCOM
International**

**China
Everbright
Bank Hong
Kong Branch**

**China Minsheng
Banking Corp.,
Ltd., Hong
Kong Branch**

**CMB Wing
Lung Bank
Limited**

CMBC Capital CNCB Capital

**Guotai Junan
International**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

SPDB International

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 9 November 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 16 November 2021.

Hong Kong, 15 November 2021

As at the date of this announcement, the directors of the Issuer are Mr. Zhang Zhou, Mr. Yuan Juliang, Mr. Li Yajun and Mr. Sun Fei.